

2005 1



# Contents

01 (P/L)

02

03 (B/S)

04

05

	1Q 04		4Q 04		1Q 05		YoY	QoQ
	447,552	100%	487,081	100%	475,684	100%	6%	-2%
	133,083	30%	158,818	33%	131,512	28%	-1%	-17%
	314,469	70%	328,263	67%	344,172	72%	9%	5%
가	294,000	66%	343,125	70%	320,018	67%	9%	-7%
	153,552	34%	143,956	30%	155,666	33%	1%	8%
	83,499	19%	113,032	23%	87,296	18%	5%	-23%
	70,053	16%	30,924	6%	68,371	14%	-2%	121%
	26,192	6%	44,559	9%	24,616	5%	-6%	-45%
	21,450	5%	39,743	8%	18,747	4%	-13%	-53%
	74,795	17%	35,740	7%	74,240	16%	-1%	108%
	54,733	12%	19,172	4%	56,665	12%	4%	196%
가	31,316	7%	50,661	10%	35,867	8%	15%	-29%
EBITDA	101,369	23%	81,585	17%	104,238	22%	3%	28%
UHPT	43,138	10%	53,952	11%	68,783	14%	59%	27%

	1Q 04 (A)	1Q 05(B)	B - A	가		
	406,710	440,461	✓ 33,751	45,980	19,312	-31,541 ✓ 33,751
	109,972	113,202	3,230			
	296,738	327,259	30,521			
	40,841	35,223	-5,618			
	<b>447,551</b>	<b>475,684</b>	<b>28,133</b>			

가                      가                      -31,541                      가                      33,751                      가

	1Q.04(A)	1Q.05(B)	B - A
가	294,000	320,018	✓ 26,018
가 (%)	65.7	67.3	1.6

- 가                      12,802
- 가                      -118
- 가                      13,334

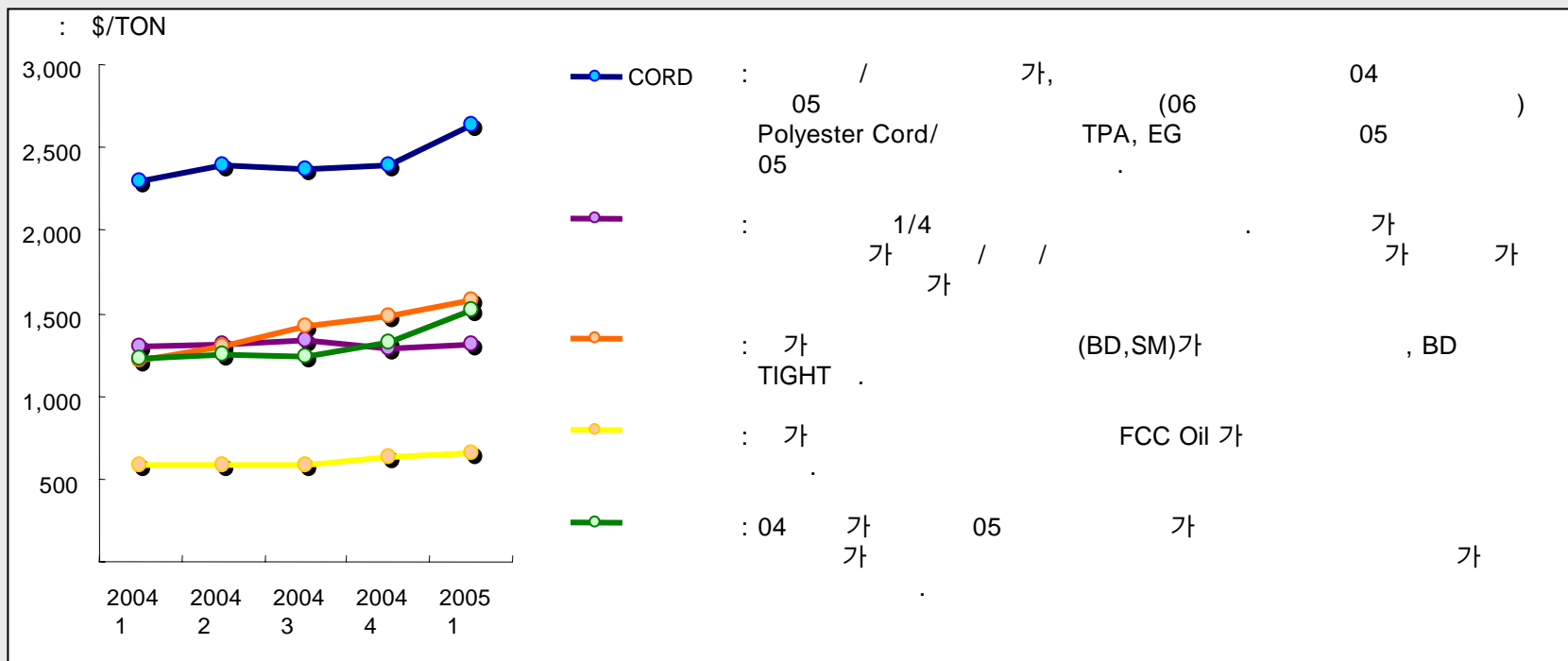
✓ 26,018

	04.1Q(A)	05.1Q(B)	B - A		
	83,499	87,296	✓ 3,797	● R&D 가	2,046
				● , , 가	1,090
				● 가	661
					<b>3,797</b>
	26,192	24,616	✓ -1,576	●	-8,989
				● 가 가	5,865
				● 가	1,721
				●	-173
					<b>-1,576</b>
	21,450	18,747	✓ -2,703	●	-3,136
				●	-2,467
				● ( )	-1,703
				● 가	-1,074
				● 가 가	6,043
				●	-366
					<b>-2,703</b>

	1Q 04		4Q 04		1Q 05		YoY	QoQ
가	509,364	27%	451,103	24%	475,204	25%	-7%	5%
	93,466	5%	13,509	1%	25,969	1%	-72%	92%
	1,367,251	73%	1,438,502	76%	1,462,290	75%	7%	2%
	<b>1,876,615</b>	<b>100%</b>	<b>1,889,605</b>	<b>100%</b>	<b>1,937,494</b>	<b>100%</b>	<b>3%</b>	<b>3%</b>
	643,014	34%	599,546	32%	652,158	34%	1%	9%
	121,720	6%	97,460	5%	66,942	3%	-45%	-31%
	<b>764,734</b>	<b>41%</b>	<b>697,006</b>	<b>37%</b>	<b>719,100</b>	<b>37%</b>	<b>-6%</b>	<b>3%</b>
	1,111,881	59%	1,192,599	63%	1,218,393	63%	10%	2%
	1,876,615	100%	1,889,605	100%	1,937,494	100%	3%	3%
	<b>297,209</b>		<b>224,423</b>		<b>216,456</b>		<b>-27%</b>	<b>-4%</b>
<b>27%</b>		<b>19%</b>		<b>18%</b>				
<b>69%</b>		<b>58%</b>		<b>59%</b>				
<b>59%</b>		<b>63%</b>		<b>63%</b>				

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	1Q. 04	2004	1Q.05		04
CORD	2,293	2,399	2,641	15%	10%
	1,304	1,330	1,314	1%	-1%
	1,211	1,377	1,585	31%	15%
	585	608	652	11%	7%
	1,225	1,283	1,524	24%	19%



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	2004 1Q	2004 4Q	2005 1Q		
	101,381	108,598	117,667	16%	8%
	27,256	31,252	34,339	26%	10%
	14,570	14,139	18,423	26%	30%
	14.4%	13.0%	15.7%		
	13,054	12,690	14,327	10%	13%
	12.9%	11.7%	12.2%		



Thank You.



***Hankook***